

CASE INFORMATION

Jurisdiction: _____

Venue:

- Domiciled in District for 180 days immediately preceding the filing
- Bankruptcy case concerning affiliate ... in District
- Debtor is a debtor in a foreign proceeding ... in District

Exemption Law: _____

Filing Fee: *if not attached*

- \$ _____ With the petition, or on or before: _____
- \$ _____ on or before: _____
- \$ _____ on or before: _____
- \$ _____ on or before: _____
- Request Waiver

Debtor Type:

- Individual: Single Married
- Joint
- Corporation (includes LLC and LLP): Private Public
- Partnership
- Other: _____

Nature of Debts: Consumer Business

Chapter/Section: 7 9 11 12 13 15

Funds will be available for unsecured creditors.

Statistical Information (emergency filing only)

Estimated Creditors: 1-49 50-99 100-199 200-999 1,000-5,000
 5,001-10,000 10,001-25,000 25,001-50,000 50,001-100,000 over 100,000

Estimated Assets:

- \$0 to \$50,000
- \$50,001 to \$100,000
- \$101,001 to \$500,000
- \$500,001 to \$1 million
- \$1,000,001 to \$10 million
- \$10,000,001 to \$50 million
- \$50,000,001 to \$100 million
- More than \$100 million

Estimated Liabilities:

- \$0 to \$50,000
- \$50,001 to \$100,000
- \$101,001 to \$500,000
- \$500,001 to \$1 million
- \$1,000,001 to \$10 million
- \$10,000,001 to \$50 million
- \$50,000,001 to \$100 million
- More than \$100 million

Exhibit C (if applicable)

I/We own or have possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety.

If you are unsure about an answer leave it blank!

If married but only one party is filing bankruptcy, check the individual box and the married box.

If you are divorced, or a widow or widower, check the individual box.

Attach full description of property and its location.

Notes

DEBTOR

Nature of Business: Clearing Bank Commodity Broker Health Care Business
 Nonprofit Organization Railroad Single Asset Real Estate Stockbroker N/A

Company Name: _____

Officer/Partner: _____ Title: _____

Trade names used in the last six years:

Taxpayer Identification Number: _____

Street address: _____

Mailing address: _____

County of principal place of business: _____

Location of business assets: _____

If Chapter 11:

- Debtor is a small business as defined in 11 U.S.C. § 101
- Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e)
- Debtor's debts owed to non-insiders or affiliates are less than \$2 million

Prior Bankruptcies

Location of Filing: _____

Case Number: _____

Date Filed: _____

Pending Bankruptcy (filed by any partner or affiliate)

Debtor Name: _____

Case Number: _____

Date Filed: _____

District: _____

Relationship: _____

Judge: _____

Notes

If you are unsure about an answer leave it blank!

If more than one, list all numbers

If different from street address

If different from street address

If more than one, attach additional sheets

If more than one, attach additional sheets

ASSETS (property you own)



Type of property: Real Estate (real property) Other (personal property)

Schedule B (personal property) category: (refer to column on right) _____

Description and location of property: (if real estate, please provide the legal description)

Ownership: Single Individual [n/a] Husband Wife Joint Community

Market Value: \$ _____

Date Purchased: _____

If real estate, state your interest: _____

If you still owe money on this property, list to whom:

1. _____
2. _____
3. _____

Your attorney will complete the following:

Exemption Statute: _____ Amount: _____

Exemption Statute: _____ Amount: _____

Exemption Statute: _____ Amount: _____

Notes

If you are unsure about an answer leave it blank!

Personal Property Categories:

1. Cash on hand
2. Deposits of money
3. Security deposits
4. Household goods, supplies, and furnishings
5. Books, pictures, art objects; stamp, coin, and other collections
6. Wearing apparel
7. Jewelry
8. Firearms, sports equipment and other hobby equipment
9. Interests in insurance policies
10. Annuities
11. Interests in an education IRA
12. Pension or profit-sharing plans
13. Stock interest in incorporated and unincorporated companies
14. Interests in partnerships
15. Government and corporate bonds and other negotiable and non-negotiable instruments
16. Accounts receivable
17. Alimony, or family support
18. Other liquidated debts owing debtor, including tax refunds
19. Equitable and future interests, life estates and rights or powers
20. Contingent and non-contingent claims
21. Other contingent and unliquidated claims
22. Patents, copyrights and other intellectual property
23. Licenses, franchises and other general intangibles
24. Customer lists or other compilations containing personally identifiable information
25. Automobiles, trucks, trailer and other vehicles
26. Boats, motors and accessories
27. Aircraft and accessories
28. Office equipment, furnishings and supplies
29. Machinery, fixtures, equipment and supplies
30. Inventory
31. Livestock, poultry and other animals
32. Crops
33. Farming equipment and implements
34. Farm supplies, chemicals and feed
35. Other personal property

LIABILITIES (debts you owe)



Type of debt: Unsecured Secured Priority Notice Only

Creditor Name: _____

Address: _____

Contact: _____ Telephone: _____

Account Number: _____

Responsible Party: Single Individual [n/a] Husband Wife Joint Community

Amount Owed: \$ _____ If priority debt, amount of priority: \$ _____

Date of Claim: *(list the date claim was incurred, nature of lien and any property subject to that lien)*

Your intent: Surrender Reaffirm Redeem Exempt

Assignees *(list the names and addresses of any parties attempting to collect on behalf of this creditor)*

Name: _____

Address: _____

Contact: _____ Telephone: _____

Codebtors *(list the names and addresses of any persons that are liable for this debt with you)*

Name: _____

Address: _____

Contact: _____ Telephone: _____

Name: _____

Address: _____

Contact: _____ Telephone: _____

Notes

If you are unsure about an answer leave it blank!

If a priority debt, indicate the type of priority:

- Domestic Support Obligations
- Extensions of credit in an involuntary case
- Wages, salaries, and commissions
- Contributions to employee benefit plans
- Certain farmers and fisherman
- Deposits by individuals
- Taxes and certain other debts owed to governmental units
- Commitments to maintain the capital of an insured depository institution
- Claims for death or personal injury while debtor was intoxicated

EXECUTORY CONTRACTS

Other Party: _____

Address: _____

Contact: _____ Telephone: _____

Description:

Intent: Assume Reject (Chapters 7 and 13 only)

Additional Parties to Contract

Name: _____

Address: _____

Contact: _____ Telephone: _____

Name: _____

Address: _____

Contact: _____ Telephone: _____

Notes

If you are unsure about an answer leave it blank!

List all contracts or leases which will continue after your bankruptcy is filed.

Describe all executory contracts of any nature and all unexpired leases of real property or personal property. Include any timeshare interests.

STATEMENT OF AFFAIRS



1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Attach pay stubs received in the past sixty (60) days.

Attach copies of your tax returns for the past two years.

Indicate the amount and source of income for this year-to-date, last year, and two years ago.

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Did you sell anything, receive any benefits such as unemployment insurance, or have any gambling winnings?

Indicate the amount and source of income for this year-to-date, last year, and two years ago

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Indicate the name and address of the creditor, dates of payment(s), amount paid, and amount still owing.

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Indicate the name and address of the creditor, dates of payment(s) or transfers, amount paid, and amount still owing.

<p style="text-align: right;"><input type="checkbox"/> None</p> <p>c. <i>All debtors:</i> List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p>	<p><i>Indicate the recipient's name, address, and relationship, dates of payment(s), amount paid, and amount still owing.</i></p>
<p>4. Suits and administrative proceedings, executions, garnishments and attachments <input type="checkbox"/> None</p> <p>a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p>	<p><i>Indicate the caption of the suit, case number, nature of proceeding, court and location, and the status or disposition.</i></p>
<p style="text-align: right;"><input type="checkbox"/> None</p> <p>b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p>	<p><i>Indicate the name and address of person for whose benefit the property was seized, date of seizure and description and value of property.</i></p>
<p>5. Repossessions, foreclosures and returns <input type="checkbox"/> None</p> <p>List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p>	<p><i>Indicate the name and address of the creditor or seller, date of repossession, foreclosure sale, transfer or return, and description and value of property.</i></p>
<p>6. Assignments and receiverships <input type="checkbox"/> None</p> <p>a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)</p>	<p><i>Indicate the name and address of the assignee, date of assignment, and terms of assignment or settlement.</i></p>
<p style="text-align: right;"><input type="checkbox"/> None</p> <p>b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p>	<p><i>Indicate the name and address of the custodian, name and location of court, case title and number, date of order, and description and value of property.</i></p>

<p>7. Gifts <input type="checkbox"/> None</p> <p>List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p>	<p><i>Indicate the name and address of the recipient, relationship to debtor if any, date of gift, and description and value of gift.</i></p>
<p>8. Losses <input type="checkbox"/> None</p> <p>List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p>	<p><i>Indicate the description and value of the property, description of circumstances and, whether the loss was covered in whole or in part by insurance, and the date of the loss.</i></p>
<p>9. Payments related to debt counseling or bankruptcy <input type="checkbox"/> None</p> <p>List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.</p>	<p><i>Indicate the name and address of the payee, date of payment, name of payor if other than debtor, and the amount of money or description and value of property.</i></p>
<p>10. Other transfers <input type="checkbox"/> None</p> <p>a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p> <p style="text-align: right;"><input type="checkbox"/> None</p> <p>b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.</p>	<p><i>Indicate the name and address of transferee, relationship to debtor, date, and description of property transferred and value received.</i></p> <p><i>Indicate the name of the trust or other device, date(s) of transfer(s), amount of money or description and value of property or debtor's interest in property.</i></p>

<p>11. Closed financial accounts <input type="checkbox"/> None</p> <p>List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p>	<p><i>Indicate the name and address of the institution, type and number of account and amount of final balance, and the amount and date of sale or closing.</i></p>
<p>12. Safe deposit boxes <input type="checkbox"/> None</p> <p>List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p>	<p><i>Indicate the name and address of bank or other depository, names and addresses of those with access to box or depository, description of contents, and date of transfer or surrender, if any.</i></p>
<p>13. Setoffs <input type="checkbox"/> None</p> <p>List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)</p>	<p><i>Indicate the name and address of the creditor, date of setoff and amount of setoff.</i></p>
<p>14. Property held for another person <input type="checkbox"/> None</p> <p>List all property owned by another person that the debtor holds or controls.</p>	<p><i>Indicate the name and address of the owner, description and value of property, and the location of the property.</i></p>
<p>15. Prior address of debtor <input type="checkbox"/> None</p> <p>If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.</p>	<p><i>Indicate the address, name used, and dates of occupancy.</i></p>

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

Indicate the name.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

Indicate the site name and address, name and address of governmental unit, date of notice, and if known, the environmental law.

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

Indicate the site name and address, name and address of governmental unit, date of notice, and if known, the environmental law.

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

Indicate the name and address of governmental unit, docket number, and status or disposition.

<p>18. Nature, location and name of business <input type="checkbox"/> None</p> <p>a. <i>If the debtor is an individual</i>, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.</p> <p><i>If the debtor is a partnership</i>, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.</p> <p><i>If the debtor is a corporation</i>, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.</p> <p style="text-align: right;"><input type="checkbox"/> None</p> <p>b. Identify any business listed in response to subdivision a., above, that is “single asset real estate” as defined in 11 U.S.C. § 101.</p>	<p><i>Indicate the name and address of the business, taxpayer identification number, nature of the business, and beginning and ending dates.</i></p> <p><i>Indicate the name and address of the business.</i></p>
<p>19. Books, records and financial statements <input type="checkbox"/> None</p> <p>a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.</p> <p style="text-align: right;"><input type="checkbox"/> None</p> <p>b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.</p> <p style="text-align: right;"><input type="checkbox"/> None</p> <p>c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.</p> <p style="text-align: right;"><input type="checkbox"/> None</p> <p>d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of the case by the debtor.</p>	<p><i>Indicate the name and address, and the dates services were rendered.</i></p> <p><i>Indicate the name and address, and the dates services were rendered.</i></p> <p><i>Indicate the name and address.</i></p> <p><i>Indicate the name and address, and date issued.</i></p>
<p>20. Inventories <input type="checkbox"/> None</p> <p>a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.</p>	<p><i>Indicate the date of inventory, inventory supervisor, and dollar amount of inventory (specify cost, market, or other basis).</i></p>

<p><input type="checkbox"/> None</p> <p>b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.</p>	<p><i>Indicate the date of inventory and name and address of custodian of inventory records.</i></p>
<p>21. Current Partners, Officers, Directors and Shareholders <input type="checkbox"/> None</p> <p>a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.</p> <p><input type="checkbox"/> None</p> <p>b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.</p>	<p><i>Indicate the name and address, nature of interest, and percentage of interest.</i></p> <p><i>Indicate the name and address, title, and nature and percentage of stock ownership.</i></p>
<p>22. Former partners, officers, directors and shareholders <input type="checkbox"/> None</p> <p>a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.</p> <p><input type="checkbox"/> None</p> <p>b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.</p>	<p><i>Indicate the name and address and date of withdrawal.</i></p> <p><i>Indicate the name and address, title, and date of termination.</i></p>
<p>23. Withdrawals from a partnership or distributions by a corporation <input type="checkbox"/> None</p> <p>If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.</p>	<p><i>Indicate the name and address of recipient, relationship to debtor, date and purpose of withdrawal, and amount of money or description and value of property.</i></p>
<p>24. Tax Consolidation Group <input type="checkbox"/> None</p> <p>If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.</p>	<p><i>Indicate the name of the parent corporation, and taxpayer identification number.</i></p>
<p>25. Pension Funds. <input type="checkbox"/> None</p> <p>If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.</p>	<p><i>Indicate the name of the pension fund, and taxpayer identification number.</i></p>